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# COMPANY PROFILE

# Executive summary

This document aims to:

- present **C Holding S.r.l.** and its **distinctive aspects** that over the years allowed it to become a **primary investor** in the market of NPL's, also by structuring and executing arrangements and composition with creditors
- illustrate all the **economic advantages** that the Company can offer to **insolvency proceedings** and **creditors**





# Who we are and Mission

- C Holding is a **private** and **independent investment company**, with offices in Bologna and Milan, led by a management team with long experience in the acquisition and management of assets (so-called distressed assets and special situations) from insolvency proceedings, including by arrangements and compositions with creditors
- The **long experience, high skills** and **versatility** of the management team, throughout the **60 investments made in Italy** in various insolvency proceedings (bankruptcies, liquidations of cooperatives, of banks and insurance companies, as well as extraordinary administrations of large companies), represent the distinctive aspects of the Company
- The continuous search for **excellence**, aimed to **create value** for **all stakeholders** involved in the deals, represents the corporate **mission** of C Holding





# Track Record

Since 2011 we closed **60** investments in **31** Italian courts, with **€4.6 billion** of nominal liabilities managed and over **€550 million** paid to creditors

	2011-2013	2014-2016	2017-2019	2020-2022	2023 (Sept)	cumulated
<i>Deals closed</i>	7	10	13	19	11	60
<i>Payment to creditors (€m)</i>	68,3	33,8	143,0	234,9	71,4	551,4
<i>Nominal liabilities managed (€m)</i>	985,7	223,7	981,6	1.505,8	918,0	4.614,8

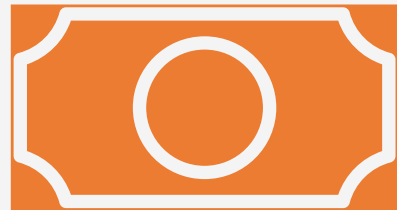
(Group aggregated figures)

# The investment process



## Scouting

- Relation with professionals
- Analysis of public data
- Participation at public sales and processes



## Deal structuring

- Strong due diligence
- Approval of Investment Committee
- Commitment backed by bank guarantees



## Execution

- Hands-on approach all over the process
- Payment of funds necessary to pay the creditors
- Acquisition of all assets



## Asset management

- Arrangements with third parties involved
- Asset valorisation by continuous search of best market conditions

# Investment Team

- The investment team dedicated to compositions with creditors consists of **10 resources** with **various levels of experience** and **complementary skills**, capable of dealing with even **complex situations**.
- In the due diligence and structuring of investments, the company also makes use of the **specific skills of experienced professionals** and the services of **third-party partners**.



# The composition with creditors

The composition with creditors offers **several opportunities** to all parties involved:



The **early termination** of the insolvency proceedings, **without any cost and risk** related to the liquidation process of all assets



**Anticipation of the payments to creditors**, even regarding the **refund of the V.A.T.**



# Target Market

Our targets are:

- Insolvencies
- Extraordinary Administrations
- Liquidations

to whose propose arrangements and composition procedures in **all Italian Courts**

We are in search of **judicial and revocatory claims, credits** (even if disputed), **tax credits** and, in general, positive rights of various kinds. In selected cases, we also invest in **real estate**.

If composition with creditors is not practicable for any reason, we opt for **buying all the residual assets**, with the aim to **consent the early termination of the insolvency proceedings**







***C Holding S.r.l.***

Capital Eur 100.000

Tax code and VAT number: 13283740150



**Registered office:** Via Farini 6, Bologna



051 230824



**Offices in Milan:** Via Mercato 5, Milano



02 36507054



**[www.cholding.it](http://www.cholding.it)**

